

14.02.2026

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| To,<br>General Manager<br>Department of Corporate Services,<br>National Stock Exchange of India Limited<br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex, Bandra (E), Mumbai,<br>Maharashtra 400051.<br>Symbol: DSSL | To,<br>General Manager<br>BSE Limited<br>Phiroze Jeejeebhoy Tower,<br>Dalal Street,<br>Fort, Mumbai-400001,<br>Maharashtra.<br>Security code: 532365 |
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**Sub: Press Release - Consolidated and Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2025**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of a Press Release being issued by the Company for Consolidated and Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2025.

Further, the Consolidated and Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2025, approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at [www.dynacons.com](http://www.dynacons.com)

This is for your information and records.

Thanking You,

Yours faithfully,

**For Dynacons Systems & Solutions Limited**

**Pooja Patwa**  
**Company Secretary and**  
**Compliance Officer**  
**Mem. No.- 60986**

**Press Release**

**Dynacons Systems & Solutions Reports Q3 & 9M FY2026 Financial Results**

Data centre & cloud momentum and recurring services support resilient performance

**Mumbai, 14 February 2026:** Dynacons Systems & Solutions Ltd. (“Dynacons” or “the Company”), a leading IT system integrator and managed services provider, announced its financial results for the third quarter and nine months ended December 31, 2025.

**Q3 FY2026 Performance Highlights**

- **Revenue from operations** stood at ₹ **340.59 crore (9.51% growth YoY)**
- **EBITDA** was ₹ **40.61 crore**; EBITDA margin stood at **11.92%**
- Profit Before Tax stood at ₹ **31.45 crore**
- **Net Profit** stood at ₹ **23.49 crore**; **PAT margin** at **6.90% (27.33% growth YoY)**

**9M FY2026 Performance Highlights**

- **Revenue from operations** stood at ₹**1021.84 crore**
- **EBITDA** stood at ₹**109.62 crore** with margin of **10.73%**
- Profit Before Tax stood at ₹ **88.49 crore**
- Net Profit stood at ₹ **65.82 crore**; **PAT margin** at **6.44%**

**Consolidated Financial Performance**

| In ₹ crore           | Q3 FY26 | Q3 FY25 | YoY | 9M FY26 | 9M FY25 | YoY |
|----------------------|---------|---------|-----|---------|---------|-----|
| Revenue              | 340.59  | 311.02  | 10% | 1021.83 | 938.32  | 9%  |
| EBITDA               | 40.61   | 27.22   | 49% | 109.62  | 75.80   | 45% |
| <i>EBITDA Margin</i> | 12%     | 9%      |     | 11%     | 8%      |     |
| PAT                  | 23.49   | 18.45   | 27% | 65.82   | 54.29   | 21% |
| <i>PAT Margin</i>    | 7%      | 6%      | 16% | 6%      | 6%      | 11% |

**Performance Overview**

- During the quarter, the Company delivered steady execution across infrastructure transformation, managed services, and enterprise IT modernization. During the period, the Company successfully went live with **38 banks** under **Core Banking as a Service (CBAAS)** an initiative of NABARD for associated **State Cooperative Banks**.



Demand remained resilient across core offerings, led by:

- **Data centre and cloud infrastructure** upgrades and expansion
- **Cybersecurity** and **network resilience** initiatives
- **Digital workplace** adoption and productivity enhancement programs
- Increasing share of **As-a-services** annuity based revenue engagements

Data centre solutions continued to strengthen as a growth driver, supporting an improving revenue mix and healthier project economics.

## **Business & Operational Highlights**

### **Data Centre & Cloud Infrastructure**

- Demand supported by cloud adoption, AI-ready workloads, and data localization requirements
- Increased traction in hybrid cloud, hyperconverged infrastructure, and enterprise backup

### **Network & Cybersecurity**

- Higher investments in secure, scalable enterprise networks
- Expanded capabilities across managed security services (including SOC-led engagements)

### **Digital Workplace Solutions**

- Continued adoption of secure remote working, virtualization, and endpoint management
- Growing enterprise focus on IT Lifecycle Management, automation and user productivity

### **Managed Services**

- Rising contribution of recurring As-a-Service annuity based revenues
- Deeper, multi-year engagements enhancing client retention and wallet share

The Company expects growth to be supported by:

- Increasing enterprise investments in **AI-ready data centres** and cloud
- Heightened focus on **cybersecurity, compliance and resilience**
- Ongoing digital transformation across **BFSI and public sector** enterprises

India's accelerating IT spending and digital transformation programs continue to provide supportive structural tailwinds for system integrators.

#### **Dynacons Systems & Solutions Limited**

CIN NO : L72200MH1995PLC093130

Certified ISO 9001:2015, ISO 20000 – 1:2018, ISO – 27001:2022 , CMMI Maturity Level 5

Registered Office : 78, Ratnajyot Industrial Estate, Irla Lane, Vile Parle West, Mumbai - 400 056.

Corporate Office : 3rd Floor, A Wing, Sunteck Centre, Subhash Road, Near Garware Chowk, Vile Parle East, Mumbai - 400 057.

 +91-22-66889900 |  [www.dynacons.com](http://www.dynacons.com) |  [sales@dynacons.com](mailto:sales@dynacons.com) | 1860-123-4444



Commenting on Results **Mr. Shirish Anjaria, Chairman cum Managing Director of Dynacons Systems & Solutions Ltd.** said "Our performance reflects consistent execution and the growing relevance of our integrated capabilities in data centre, cloud, networking and managed services. We are strengthening our annuity-led revenue base and expanding our footprint across key verticals, while continuing to invest in delivery, security and operational excellence."

**About Dynacons Systems & Solutions Limited:**

Dynacons Systems & Solutions Ltd. is a leading IT system integrator and managed services provider delivering end-to-end technology solutions across data centre & cloud infrastructure, network & cybersecurity, digital workplace, and managed services. The Company partners with leading global technology providers and serves BFSI, public sector, and enterprise clients across India and international markets.

**For further information, please contact:**

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| <b>Dynacons Systems &amp; Solutions Limited</b><br>Pooja Patwa<br><a href="mailto:investor@dynacons.com">investor@dynacons.com</a> | <b>Go India Advisors</b><br>Monali Jain   Khushbu Singhania<br><a href="mailto:monali@goindiaadvisors.com">monali@goindiaadvisors.com</a>  <br><a href="mailto:khushbu@goindiaadvisors.com">khushbu@goindiaadvisors.com</a> |
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